Attracting, Educating & Engaging New Racing Fans



DRF Mission

Our Promise

Since 1894, Daily Racing Form has been racing's newspaper of record and the "Horseplayer's Bible," presenting the indispensable news and past performance information that facilitates wagering which drives the industry.

Daily Racing Form is dedicated to serving the horseplayer and the industry with complete coverage of racing, including trusted news, opinion and analysis, handicapping and wagering tools, and breeding content across its multiple channels and platforms.



DRF at a Glance...



DRF Newspaper

364 days per year 20 regional editions



DRF.com

News & Analysis Handicapping Products



DRFBets

America's Fastest Growing Online Wagering Platform



Program Publishing

50+ publishing partners (live & simulcast) NYRA, Meadowlands and more



Events

The Eclipse Awards presented by *Daily Racing Form* DRF/NTRA National Handicapping Championship DRF Handicapping Seminars



Stallion Roster 2013 Buyers Guide

Expanded Sales & Auction Coverage in print and DRF.com

450,000 active customers and horseplayers



Special Publications

Breeders' Cup Advance Del Mar / Saratoga Players Guides DRF Simulcast Weekly

Research

Consumer Insights User Panel

Racing Enthusiasts

"Morning Line"

and "Harness Line" daily email newsletters Breeding newsletter to launch early 2013



Harness Racing DRF Harness Eye (362 o

DRF Harness Eye (362 days per year)
Daily Harness Program
DRF Harness at DRF.com

Customer Database

per year) Daily Harness PROCKING DAILY HARNESS PROCK

Industry Partnerships

NTRA, Breeders' Cup, USTA, HPBA, TOBA, Keeneland Assn, AQHA











Finding New Fans in 2012

- DRF's Digital Expansion drove 10% increase in New Fans in 3rd Quarter
 - 1. Enhanced Real-Time Coverage via Social Media
 - 2. Expanded Video & Handicapping Content
 - 3. New Fan-Friendly Handicapping Products
 - 4. Increased Accessibility with DRF Mobile
 - 5. Rapid adoption of DRFBets™

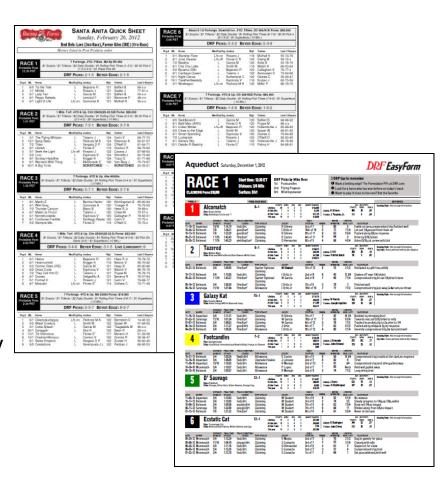
Introducing Newcomers to Wagering Racetracks Utilize Tools to Educate & Bet

DRF Quick Sheets™

- Snapshots of key elements from DRF's Past Performances
- Beyer Speed Figures

DRF EasyForm™

- Simplest way for new fans to play the races
- Introduction to handicapping using Past Performances





New 2012 Handicapping Products Successfully Winning new Players

DRF GamePlan™

- Playbook for Weekend's best racing and wagering opportunities
- Key seasonal and meet specific features

Wizard Betting Window™

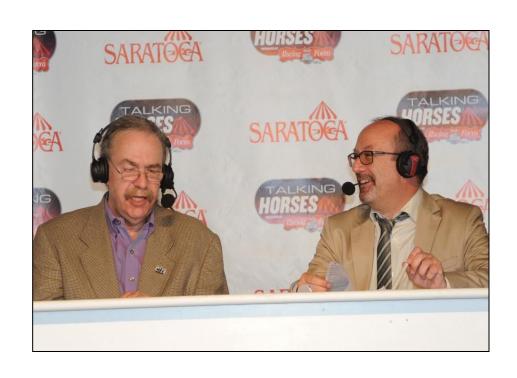
- Handicapping expert "The Wizard"
- Suggested wager for every race on the card
- Available for all key meets





DRF Handicapping Seminars

- Stand-alone events and integrated with track programming
- Over 50 events in 2012
 including: Gulfstream Park,
 Santa Anita, Saratoga, Golden
 Gate Fields, Woodbine,
 Meadowlands, Capital OTB,
 and Portland Meadows
- Expanded audience through DRF.com podcasting



2012 DRF Breeding™

- TJC 2011 McKinsey Findings:
 - Attract New Fans
 - Attract New Owners
- Bringing Racing and Breeding together to energize industry growth
- Exposing new fans to pedigree and fractional ownership to engage in racing



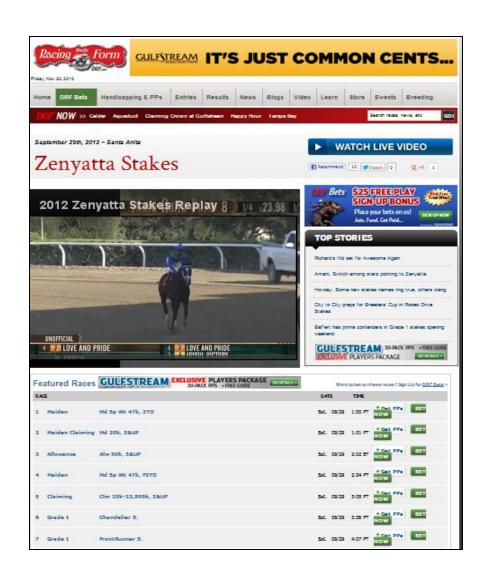
2012 Racetrack Partnerships

- DRF.com's Special Events Yields Significant Gains 2012 vs. 2011
- 35% increase in Unique Visitors
- Executed 250 Special Events YTD
 - PP Downloads for same event vs 2011 yielded 13% 150% increases
 - Santa Anita; Big Cap: 13% increase
 - Colonial Downs; Turf Cup: 23% increase
 - Prairie Meadows; Iowa Festival of Racing: 16% increase
 - Hollywood; Gold Cup: 21% increase
 - West Virginia Derby: 150% increase in 2011; 16% increase in 2012
 - Average Downloads increase: 20%
- Monthly Video Views
 - Averaging 500,000/month



Santa Anita

- All-sources handle reported to be up 10%+
- Attendance reported to be up 5%+
- DRF contributed to growth
 - Delivering more audience & players via DRF.com platform
 - Driving Big Cap Pick 4 hitting ~\$1 million (\$980,000) by channeling DRF resources



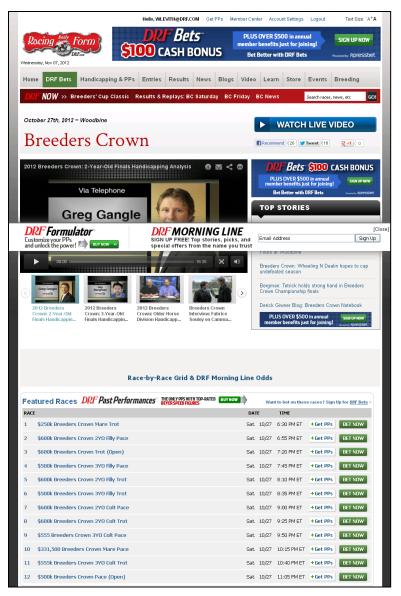
L'Arc de Triomphe

- Introducing International Racing to U.S. Players
 - Dubai World Cup
 - British Racing
 - Irish Racing
 - Australian Racing



Woodbine Breeders' Crown (DRF Harness™)

- Culmination of a dozen Major Harness Race Day Programs
- Expanding visibility of Harness racing to Thoroughbred fans & crosspromote Thoroughbred racing



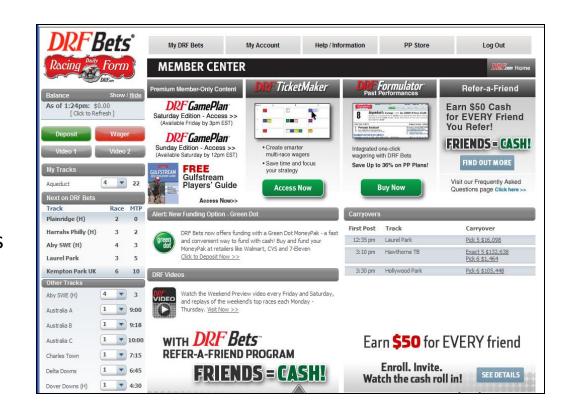
AQHA Challenge Championships

- Second consecutive year for Partnership
- Los Alamitos in 2011
- Prairie Meadows in 2012
- Exposing Quarter Horse racing to a broader racing audience



DRFBets™

- America's fastest growing digital wagering platform
 - Integrated experience:
 Content + Handicapping +
 Wagering
 - DRFBets Mobile™ provides convenient option when fans cannot play locally
 - Wagering tools like
 TicketMaker™ simplify
 betting for newer fans &
 improve ROI



StatFox™

- A source of potential new racing fans are those who wager on traditional sports
- StatFox's upscale, male demographic utilizes similar data-intensive handicapping products





Reaching New Fans, Driving Handle and Attendance across North America